



## Beyond Your Stock Loan...

**a dedicated and experienced financial team providing concentrated stock risk management.**

Why do you need stock risk management with your stock loan?

Protection against declines in stock value

Reduce or eliminate margin call risk

Enhance return by “monetizing” a stock position

Provide liquidity and diversification

Apply tax efficient strategies, deferring capital gains

## US STOCKLOAN

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### Equity Risk Management Strategies

Provide  
Liquidity

- Stock Sale
- Prepaid Forwards

Provide  
Additional Cash

- Covered Call

Stock  
Protection

- Protective Puts
- Collar